

2012 Federal 1040			
9a	Ordinary dividends	505.00	g
11	Alimony received		m
12	Business income or (loss)	2,400.00	j
13	Capital gain or (loss)	6,000.00	h
17	Rental real estate, royalties, partnerships, ...	808.00	+
	Portion of Line 17 from Rental Income		i
	Portion of Line 17 from Royalties	808.00	o
	Portion of Line 17 from Partnerships		k
	Portion of Line 17 from S Corporations		l
19	Unemployment compensation		d
20a	Social Security Benefits (do not use Line 20b)	15,000.00	a
21	Other Income	1,469.00	+
	Portion of Line 21 from Gambling Winnings	1,100.00	p
	Gambling Losses	2,000.00	p
	Net Gambling Winnings	-900.00	p
	Portion of Line 21 from Recoveries	344.00	
	Remainder of Line 21 not from above	25.00	r
2012 NJ-1040			
15a	Taxable interest income	101.00	f
15b	Tax-exempt interest income	202.00	f
2012 W-2 Detail Report			
	Gross Wages column total (Sum of Box 1 from all W-2s)		b
2012 Other			
	Bonuses, Commissions, Fees not included elsewhere		c
	Disability Benefits not included elsewhere (rare)		e
	Inheritances		n
	Bequests and Death benefits	21,504.00	q
2012 1099-R Detail Report			
	Gross column total (Sum of Box 1 from all 1099-Rs)	59,300.00	t
	- Portion from Rollovers		t
	- Portion from Tax-free exchanges		t
	- Portion from Regular IRA to Roth IRA conversions	21,000.00	t

	= Amount for PTR Line t	38,300.00	t
2012 PTR Line v Stuff - only if Line u > 82,880			
19	NJ-1040 Line 19: Pensions, Annuities, and IRA Withdrawals	37,017.00	v
	+ Military pensions not included in NJ Line 19	1,900.00	v
	+ Disability pensions (1099-R Code 3) not included in NJ Line 19	17,018.00	v
	+ Qualified Roth IRA distributions (Code Q)	1,400.00	v
	- Regular IRA to Roth IRA conversions included in NJ Line 19	21,000.00	v
	= Amount for PTR Line v	36,335.00	v

NJ PTR v1.0

Today: 02-24-2013

INCOME CATEGORIES	2012	
Social Security Benefits (including Medicare Part B premiums) paid to or on behalf of applicant	a.	15,000.00
Salaries and Wages	b.	
Bonuses, Commissions, and Fees	c.	
Unemployment Benefits	d.	
Disability Benefits, whether public or private (including veterans' and black lung benefits)	e.	
Interest (taxable and exempt)	f.	303.00
Dividends	g.	505.00
Capital Gains	h.	6,000.00
Net Rental Income	i.	
Net Profits From Business	j.	2,400.00
Net Distributive Share of Partnership Income	k.	
Net Pro Rata Share of S Corporation Income	l.	
Support Payments	m.	
Inheritances	n.	
Royalties	o.	808.00
Gambling and Lottery Winnings (including New Jersey Lottery)	p.	
Bequests and Death Benefits	q.	21,504.00
All Other Income	r.	25.00
Add lines a - r above. Is the amount on Line s \$82,880* or less?	s.	46,545.00
Gross Pension and Retirement Benefits (including IRA and annuity income) from Form 1099-R, Box 1	t.	38,300.00
Add Line s and Line t. Is the amount on Line u \$82,880* or less?	u.	84,845.00
New Jersey Pension and Retirement Benefits (including IRA and annuity income)	v.	36,335.00
Add Line s and Line v. Is the amount on Line w \$82,880* or less?	w.	82,880.00
Amount for PTR		82,880.00