

N12-P4 Roberts PTR-2



STATE OF NEW JERSEY

2012 PROPERTY TAX REIMBURSEMENT APPLICATION

↓ You must enter your social security number below ↓

For Privacy Act Notification, See Instructions	Your Social Security Number 7 4 1 x x y y y y	Last Name, First Name and Initial (Joint applicants enter first name and initial of each. Enter spouse/CU partner last name ONLY if different) Roberts, Paula T.		
	Spouse's/CU Partner's Social Security Number [][] [][] [][][][]	Home Address (Number and Street, including apartment number or rural route) 123 Elm		
	County/Municipality Code 1 8 0 1	City, Town, Post Office Pluckemin	State NJ	Zip Code 07978

This is a three-page application. You must complete all three pages. Fill in ovals completely.

MARITAL/CIVIL UNION STATUS

1. Your Marital/Civil Union Status on December 31, 2012: ← Single ← Married/CU Couple

AGE/DISABILITY STATUS

2a. On December 31, 2012, were you age 65 or older? Yourself ← Yes ← No
Spouse/CU Partner ← Yes ← No

2b. On December 31, 2012, were you receiving Yourself ← Yes ← No
Federal Social Security Disability Benefits? Spouse/CU Partner ← Yes ← No

Applicant(s) must meet the age or disability requirements for 2012. If neither you nor your spouse/CU partner met the requirements, you are not eligible for the reimbursement and you should not file this application. See "Qualifications" on page 1 of instructions.

RESIDENCY REQUIREMENT

3. On December 31, 2012, did you still live in the home for which you claimed and received the 2011 property tax reimbursement? ← Yes ← No

If "No," STOP. You are not eligible for the reimbursement and you should not file this application.

CONTINUE TO PAGE 2 →

N12-P4 Roberts PTR-2



Name(s) as shown on PTR-2

Your Social Security Number

DETERMINING 2012 INCOME (LINE 4)

Enter your annual income for 2012. See "Income Standards" and "Total 2012 Income" in the instructions for information on possible sources of income and how to determine the amount to be reported in each category. If you had no income in a particular category, leave that line blank. Losses in one category of income cannot be used to reduce total income. **If you have a net loss in any income category, leave that blank.** If you were married or in a civil union as of December 31, 2012, you must combine your income with your spouse's/CU partner's income.

INCOME CATEGORIES	2012	
a. Social Security Benefits (including Medicare Part B premiums) paid to or on behalf of applicant . . .	a.	
b. Salaries and Wages	b.	
c. Bonuses, Commissions, and Fees	c.	
d. Unemployment Benefits	d.	
e. Disability Benefits, whether public or private (including veterans' and black lung benefits)	e.	
f. Interest (taxable and exempt)	f.	
g. Dividends	g.	
h. Capital Gains	h.	
i. Net Rental Income	i.	
j. Net Profits From Business	j.	
k. Net Distributive Share of Partnership Income	k.	
l. Net Pro Rata Share of S Corporation Income	l.	
m. Support Payments	m.	
n. Inheritances	n.	
o. Royalties	o.	
p. Gambling and Lottery Winnings (including New Jersey Lottery)	p.	
q. Bequests and Death Benefits	q.	
r. All Other Income	r.	
s. Add lines a - r above. Is the amount on line s \$82,880* or less? <input type="checkbox"/> Yes. Continue to line t. <input type="checkbox"/> No. STOP. You are not eligible for the reimbursement and you should not file the application.	s.	
t. Gross Pension and Retirement Benefits (including IRA and annuity income) from Form 1099-R, Box 1	t.	
u. Add line s and line t. Is the amount on line u \$82,880* or less? <input type="checkbox"/> Yes. Enter this amount in the boxes at Line 4 and continue to page 3. <input type="checkbox"/> No. Complete line v.	u.	
v. New Jersey Pension and Retirement Benefits (including IRA and annuity income). DO NOT enter amount from Line t on this line. See instructions for calculating amount to report on Line v.	v.	
w. Add line s and line v. Is the amount on line w \$82,880* or less? <input type="checkbox"/> Yes. Enter this amount in the boxes at Line 4 and continue to page 3. <input type="checkbox"/> No. STOP. You are not eligible for the reimbursement and you should not file the application.	w.	
4. Total 2012 Income	4.	<input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/>

*Subject to change by State Budget

CONTINUE TO PAGE 3 →

N12-P4 Roberts PTR-2



Name(s) as shown on PTR-2

Your Social Security Number

5. Did you meet all of the eligibility requirements for 2012? ← Yes ← No
 (See "Qualifications" on page 1 of instructions).
If "No," STOP. You are not eligible for the reimbursement and you should not file this application.

PRINCIPAL RESIDENCE

6. Status (fill in appropriate oval): ← Homeowner ← Mobile Home Owner

7a. Did you share ownership of your principal residence with anyone other than your spouse/CU partner? (Mobile Home Owners, see instructions) Yes No

7b. If you answered "Yes," indicate the share (percentage) of the property owned by you (and your spouse/CU partner) (Mobile Home Owners, see instructions) %

8a. Does your principal residence consist of more than one unit? Yes No

8b. If you answered "Yes," indicate the share (percentage) of the property that you (and your spouse/CU partner) occupy as your principal residence. %

See instructions before completing Line 9 if you:

- Answered "Yes" at Line 7a or Line 8a; or
- Received any deduction(s) and/or credit(s) on your property tax bills.

PROPERTY TAXES

Proof of Property Taxes Due and Paid for 2012 Must be Submitted With Application. See instructions.

9. Enter your total 2012 property taxes due and paid on your principal residence. (For Mobile Home Owners, property taxes are your total site fees paid multiplied by 0.18). , .

10. Your total base year property taxes.

REIMBURSEMENT AMOUNT (See "Impact of State Budget" on page 1 of instructions.)

11. Subtract Line 10 from Line 9 , .

If Line 11 is zero or less, you are not eligible for a reimbursement and you should not file this application.

SIGN HERE	Under the penalties of perjury, I declare that I have examined this Property Tax Reimbursement Application, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. If prepared by a person other than applicant, this declaration is based on all information of which the preparer has any knowledge.		Due Date: June 3, 2013 Mail your completed application to: NJ Division of Taxation Revenue Processing Center Property Tax Reimbursement PO Box 635 Trenton, NJ 08646-0635 Property Tax Reimbursement Hotline: 1-800-882-6597	
	Your Signature	Date		Spouse's/CU Partner's Signature (if applying jointly, BOTH must sign)
	If enclosing copy of death certificate for deceased applicant, fill in. (See instructions) <input type="radio"/>			
	Paid Preparer's Signature	Federal Identification Number		
Firm's Name	Federal Employer Identification Number			

Division Use

N12-P4 Roberts PTR-2

Form PTR-2A

Homeowners

Verification of 2012 Property Taxes

(Use blue or black ink. See instructions for completion on back.)

Part I — To Be Completed by Applicant (Part II to be completed by tax collector)

Social Security # _____ Spouse's/CU Partner's Social Security # _____

Name _____
Last Name, First Name, and Initial (Joint filers enter first name and initial of each - Enter spouse's/CU partner's last name ONLY if different)

Address _____
Street City State Zip Code

Block _____ Lot _____ Qualifier _____

- A. Did you own your principal residence with someone who was not your spouse/CU partner? Yes No
- B. If yes, indicate the share (percentage) of the property that you (and your spouse/CU partner) owned. %
- C. Does your principal residence have more than one unit? Yes No
- D. If yes, indicate the share (percentage) of the property used as your principal residence. %

Part II — To Be Completed by Tax Collector

2012 Property Taxes

- 1. Total Amount Levied by Municipality (before Deductions and/or Credits are subtracted) \$ 6,000.00
- 2. Total 2012 Taxes Paid by Homeowner(s) by 6/1/13 \$ 6,000.00
- 3. Senior Citizen's Deduction \$ _____
- 4. Veteran's Deduction \$ _____
- 5. REAP Credit \$ _____
- 6. Homestead Benefit (Credit(s)) \$ _____
- 7. Total Deductions and Credits (Add Lines 2, 3, 4, 5, and 6) \$ 6,000.00
If Line 7 is equal to Line 1, complete Line 8.
- 8. Enter amount from Line 7. If applicant answered "Yes" to Questions A and/or C above, the amount on Line 8 must be apportioned. See instructions on back. \$ 6,000.00



Applicant enters this amount on Line 9, Form PTR-2

I certify that I am the local tax collector of Bedminster Township, Somerset County, NJ, where the above property is located. I further certify that the above-stated amounts of property taxes due and paid for calendar year 2012 are true and accurate to the best of my knowledge. I have placed my stamp below for verification.

Teresa Collins
(Name)

Tax Collector
(Title)

(If you complete this form, be sure to enclose it with your Form PTR-2 application.)