	JS	1	O	40	١
_	, •		v	TV	,

Main Information Sheet

2011

PRINTED 09/25	/2012			Taxpayer	S	pouse
JUSTINE	JACKSON			sn $\frac{671-03-7}{05/10/19}$		
				ath		
110 11				one 609-555-	<u> 5556</u>	
110 MAIN ST	00007		Eveni			
TUCKERTON NJ	08087-		Cell or F	-ax PIN 12345		
			ŀ	PIN 12343		
Email	JJACKSON@MYN	MAIL.COM				
Taxpayer Occupation	CUSTOMER SEE		Spouse Occupation			
Filing Status	HEAD OF HOUS	SEHOLD				
ELIZABETH		04/04/2003	672-03-7233	DAUGHTER	<u> 12 1</u>	
Preparer ID:		Preparation Fee	:	Date	ə:	
Treparer ib.		i reparation i ee		Date	·	
Preparer:			S2400000	0 Tim	e in return	min.
•						
		Recap of 2011 In	ncome Tax Return			
Earned Income	12.821.		Federa	l Tax		
Federal AGI			Withho	Idina	1,313	<u>—</u>
Taxable Income	2,618.		Refund	l/(Due)	4,853.	•
EIC			Tax Bra	acket	10.0	%
	•					
	NT T					
State	<u>NJ</u>					
Tax			<u> </u>			
Refund/Due		 -				
State						
Tax						
Withholding						
Refund/Due						
			5			

	Maximum R	AL	Part	ial RA	'L	2 we	ek c	heck	2 wee	ek deposit
Qualifying refund										
Fees										
Net refund										
Fast check										
2 week check										
State check										
Check one										

Name: JUSTINE JACKSON		SSN:	671-03-7233
Student Loan Interest (Postsecondary Education)	Taxpayer	Spouse	Total
1 Amount paid in 2011. See instructions for limitations and definition of			
qualified student loan interest. Total column is limited to \$2,500	678.		678.
Modified AGI for this computation including excluded income from Forms 2555 (E adoption benefits from Form 8839, line 30 $\underline{19}$, $\underline{196}$.	Z) and 4563, excluded	income from Puerto R	ico, and excluded
Married filing separately and a dependent of another cannot take this deduction.	The interest deduction	phases out when modi	fied AGI exceeds
\$60,000 (\$120,000 married filing jointly) and is -0- when AGI exceeds \$75,000 (\$	150,000 married filing j	ointly).	
2 Student loan interest deduction	678.		678.
Educator Expenses - Elementary and Secondary	Taxpayer	Spouse	Total
Amount of unreimbursed classroom expenses, such as books, supplies,			
computer equipment and related software, other equipment, and supplementary			
materials used by the eligible educator in the classroom, up to \$250. Amounts			
over \$250 should be listed on Schedule A, Job Expenses, subject to 2% of AGI			
Education Savings Accounts (ESAs) and QTPs		Taxpayer	Spouse
1 Excess contributions			
2 Taxable distributions	<u></u>		

Tuition and Fees as an AGI Deduction

In most cases, tuition and fees will create a better income tax result by using Form 8863, Education Credits. The same rules for qualified tuition and fees apply to the credit and the deduction.

No deduction is allowed if filing Form 1040NR or married filing separately.

Some things to consider

Form 8863, Education Credits

- 40% of the American Opportunity Credit is refundable and is reduced once the AGI reaches \$80,000 single (\$160,000, married filing jointly), and is -0- when the AGI reaches \$90,000 single (\$180,000, married filing jointly).
- The nonrefundable education credits are reduced once the AGI reaches \$50,000, single (\$100,000, married filing jointly), and is -0- when the AGI reaches \$61,000, single (\$122,000, married filing jointly).
- The American Opportunity Credit, if not reduced, can be as much as \$2,500 credit per student.
- The Lifetime Learning Credit, if not reduced, is limited to \$2,000.

Tuition and Fees as an AGI Deduction

- The deduction is limited to \$4,000, if AGI does not exceed \$65,000, single (\$130,000 married filing jointly).
- The deduction is limited to \$2,000, if AGI exceeds \$65,000, single (\$130,000 married filing jointly).
- The deduction is -0- when AGI exceeds \$80,000, single (\$160,000 married filing jointly).

		, , <u>0 (, , ,)</u>	
	Student's	Social security	Qualified
	name	number	expenses
JUSTINE	JACKSON	671-03-7233	
ELIZABETH	JACKSON	672-03-7233	
1 Total qualified ex	xpense		
		10 [10	
3 Tuition and fees	s deduction	(Spouse amount:	

 US
 Child Tax Credit, Federal Extension Payment, and Carryovers Worksheet
 2011

 Name: JUSTINE JACKSON
 SSN: 671-03-7233

Chi	ild Tax Credit (CT	ΓC)						
1	\$1,000 X 1 c	qualifying children						1,000.
			come from Forms 25					
	and excluded inc	ome from Puerto Ri	co				18,518.	
3	Modified AGI limi	tation \$110,000 ma	rried filing jointly; \$55	5,000 married filing				
			• • • •				75,000.	
4							·	
		_			-			
	Multiply line 5 by							
		tax credit. Subtract						
•		the credit if this amo						1,000.
۰				Form 1040NR, line	_		261.	1,000:
				•	-		201.	
9	_		-	n, retirement savings,				
	adoption, mortga	ge interest, DC first	-time nomebuyers ar	nd residential energy				
	CT Form							
	J	•	,	credit + education c				
		-						
	2 Amount fro	m line 7 above						
	3 Social secu	urity or RR tier 1 + N	Medicare					
	4 Form 1040	, line 27 + line 59; o	r Form 1040NR, line	54 + uncollected so	cial			
	security an	d Medicare taxes lis	sted on W2					
	5 Add lines 3	and 4						
	6 Earned inc	ome credit and exce	ess FICA/RRTA					
	7 Subtract lin	ne 6 from line 5						
	8 Maximum of worksheet figuring For tax credit a 9 Total of add							
	credit, and	residential energy of	redits as refigured					
	10 Add lines 1	and 9						
10	Subtract line 9 fro	om line 8						261.
11	Child tax credit							261.
Am	ount paid with F	ederal extension (I	Form 4868 or 2350)					
	ryovers from 20		ŕ					
1	Section 179 expe	ense disallowed, For	rm 4562, accumulativ	/e total				
		•	orm 1045					
		•		e 21, or Form 1040N	R, line 21			
3		contributions. Organ			<u>L</u>			
-			Cash or oth	er property		Capita	al Gain	
			50%	30%	30		20%	
4	Investment intere	est expense. Form 4	.952, accumulative to	otal				
				unt carried back, if ar	_			
	=	t credit, Form 8396		ant carried basis, ii a.	.,			
·	Wortgage interes	t ordan, i omi oooo		2009	201	0	2011	
						-		
7	DC first-time hom	nehuver credit. Form	n 8859				L	
		•	8801, cumulative tota					
	•	<u>-</u>	•	у				
		et section 1231 loss		у				
10	Taomecapiarea III	2007	2008	2009	201	0	2011	
	-	2001	2000	2000	201		2011	

E 1040 Department	t of the Ti	reasury - Internal Revenue Service ual Income Tax Retur	n ⁽⁹⁹⁾	2011	OMB N	o. 1545	5-0074	IRS Use (Only-Do	not w	rite or s	taple in this space.	
For the year Jan. 1-Dec. 31,	2011, or	other tax year beginning		,2011, ending		,	20			S	ee se	parate instructions	
Your first name and ir JUSTINE JA		Last n	ame									ocial security nur -03-7233	nber
If a joint return, spous	e's firs	t name and initial Last n	ame							S	pous	e's social security	y no.
Home address (numb		street). If you have a P.O. bo	ox, see in	structions.				Apt. no		A		ke sure the SSN(s nd on line 6c are c	
City, town or post office, state TUCKERTON		P code. If you have a foreign address, $08087-$	also complet	te spaces below (see instructio	ns).				Che	ck here	ential Election Car if you, or your spouse if t \$3 to go to this fund. Ch	filing
Foreign country name)		Foreign	n province/co	unty		Foreigr	n postal o	code	ing :		elow will not change your	
Filing Status	1	Single	if anh an	a had income	4 X	-		,		•	٠.	erson). (See instruent voor dependent	,
Check only	3	Married filing jointly (even Married filing separately. E	•		ove	this	child's na	me here	.▶ _				, enter
ene box. Exemptions	60	and full name here. ▶	aan alaim		5		lifying wi				ident (
Exemplions	6a	X Yourself. If someone		as a de								Boxes checked 6	on 1
If mare than	b	Spouse Dependents:		(2) Depe			Depend		(4)v	if child	under	No. of children	
If more than four depen- (1) Firs	C ot name	· · · · · · · · · · · · · · · · · · ·		social sec			relationsl		under fying	age 1 for chi	7 quali- ld tax instr.)	on 6c who:	1
' <u></u>	ZABE			672-03		DATI	you GHTEF	?	cred	t (see	instr.)	lived with youdid not live with	
instr. and		TIII OTICILOON		072 03	7233	D110	0111111			21		you due to divorce or separation	0
check												(see instr.) Dependents on 6c	0
here ►												not entered above	
<u> </u>	nber of	exemptions claimed							1			Add numbers on lines above▶	2
Income		Wages, salaries, tips, etc. At										on mice above	
	•	rrages, salamos, lips, sist / li		(0)						-	7	12,82	21.
Attach	8a	Taxable interest. Attach Sci	hedule B i	if required						_	8a	· · · · · · · · · · · · · · · · · · ·	
Form(s) W-2 here.		Tax-exempt interest. Do no		•		8b							
Also àttach Forms		Ordinary dividends. Attach S									9a		
W-2G and 1099-R if tax		•				9b					- Ju		
was withheld.		Taxable refunds, credits, or									10		
		Alimony received									11		
		Business income or (loss).								_	12		
If you did not		Capital gain or (loss). Attach								7	13		
get a W-2,		Other gains or (losses). Atta							ـ		14		
see instructions.	15a	IRA distributions	15a			b Tax	kable am	ount .			15b		
		Pensions and annuities				b Tax	kable am	ount .			16b		
	17	Rental real estate, royalties,	partnersh	nips, S corpor	ations, tru	sts, etc	c. Attach	Schedu	le E .		17		
	18	Farm income or (loss). Attac	ch Schedu	ule F							18		
Enclose, but do	19	Unemployment compensation	n								19	6,37	75.
not attach, any payment. Also,	20a	Social security benefits	20a			b Tax	kable am	ount .			20b		
please use	21	Other income. List type and	amount ((see instr.)		='					21		
Form 1040-V.	22	Combine the amounts in the	far right of	column for lin	es 7 throu	gh 21.	This is yo	ur total	incor	nle	22	19,19	96.
	23	Educator expenses				23							
Adjusted	24	Certain business expenses of	of reservis	sts, performin	g artists,								
Gross		and fee-basis gov. officials.	Attach Fo	orm 2106 or 2	106-EZ	24							
Income	25	Health savings account dedu	uction. At	tach Form 88	889	25							
	26	Moving expenses. Attach Fo	orm 3903			26							
	27	Deductible part of self-emplo	yment tax	x. Attach Sch	edule SE	27							
		Self-employed SEP, SIMPLE	•	•		28				_			
		Self-employed health insurar				29				_			
		Penalty on early withdrawal	_	s		30				_			
		Alimony paid b Recipient's SSN	_			31a				_			
						32				_			
		Student loan interest deduct				33		(78				
		Tuition and fees. Attach Form				34				_			
	35	Domestic production activities	es deducti	ion. Attach Fo	orm 8903	35							7.0
		•									36		78.
	37	Subtract line 36 from line 22	This is \	your adjusted	d aross in	come				▶	37	18.51	L8.

Form 1040 (20	11)	Ų	JUSTINE DACKSON			0/1-	03-7	<u> </u>	Page 2
Tax and		38	Amount from line 37 (adjusted	gross income)	<u></u>			38	18,518.
Credits		39a	Check You were born	before Jan. 2, 1947,	Blind.	Total boxes			
			if: Spouse was bo	orn before Jan. 2, 1947,	Blind.	checked ► 39a			
Standard Deduction		b	If your spouse itemizes on a separate retu	ırn or you were a dual-status alien,	check here	▶ 39b			
for-		40	Itemized deductions (from Sci	nedule A) or your standar	d deduction	(see left margin)		40	8,500.
• People wh	0	41	Subtract line 40 from line 38 .					41	10,018.
check any box on line		42	Exemptions. Multiply \$3,700 b	y the number on line 6d				42	7,400.
39a or 39b o	r	43	Taxable income. Subtract line					43	2,618.
claimed as a		44	Tax (see instructions). Check if any tax i	s from: a Form(s) 8814	b Form 4	972 C 962 election	on .	44	261.
dependent, see		45	Alternative minimum tax (see		<u> </u>	<u></u>	_	45	
instructions.		46						46	261.
All others:Single or		47	Foreign tax credit. Attach Form				,		
Married filing		48	Credit for child and dependent care exper		48				
separately, \$5,800		49	Education credits from Form 88						
Married filing		50	Retirement savings contribution	·					
jointly or Qualifying		51	Child tax credit (see instructions			26	1.		
widow(er),		52	Residential energy credits. Atta		52				
\$11,600		53		0 b 8801 c	53				
Head of household,			<u> </u>	— — —				EA	261.
\$8,500		54	Add lines 47 through 53. These	•				54 55	201.
041		55	Subtract line 54 from line 46. If						
Other		56	Self-employment tax. Attach S					56	
Taxes		57	Unreported social security and			ш	-	57	
		58	Additional tax on IRAs, other qu	·		•	-	58	
		59a	' '				—	59a	
		b	First-time homebuyer credit rep	ayment. Attach Form 540s	5 if required			59b	
		60	Other taxes. Enter code(s) from	instructions			— ⊢	60	
		61	Add lines 55 through 60. This i	s your total tax				61	
Payments		62	Federal income tax withheld fro	m Forms W-2 and 1099	62	1,31	3.	1	FORM 1099
		63	2011 estimated tax payments and amoun	t applied from 2010 return	63				
If you have a gualifying chi	ld –	64a	Earned income credit (EIC)		64a	2,80	1.		
attach Sched		b	Nontaxable combat pay election 6	4b					
EIC.		65	Additional child tax credit. Attac	ch Form 8812	65	73	9.		
		66	American opportunity credit from	m Form 8863, line 14	66				
		67	First-time homebuyer credit from	m Form 5405, line 10	67				
		68	Amount paid with request for ex	tension to file	68				
		69	Excess social security and tier	1 RRTA tax withheld	69				
		70	Credit for federal tax on fuels. A	Attach Form 4136	70				
		71	Credits from Form: a 2439	b 8839 c 8801 d 88	885 71				
		72	Add lines 62, 63, 64a, and 65 th	nrough 71. These are your	total paym	ents		72	4,853.
Refund		73	If line 72 is more than line 61, s	ubtract line 61 from line 72	2. This is the	e amount you ove	paid	73	4,853.
		74a	Amount of line 73 you want refu	unded to you. If Form 888	88 is <u>a</u> ttache	d, check here ►		74a	4,853.
	•	b	Routing number 234567890	▶ c Ty	pe: X Ched	cking Saving	ıs		
Direct deposit?	•	d	Account 12345678901			_			
See instruction	S	75	Amount of line 73 you want applied to	your 2012 estimated tax	⟨▶ 75				
Amount		76	Amount you owe. Subtract line			pay, see inst	▶	76	
You Owe		77	Estimated tax penalty (see instr	ructions)	77				
Third Party	Do	you w	ant to allow another person to di	scuss this return with the	RS (see ins	tructions)?	Yes. C	omplet	te below. X No
Designee ´	Desi nam	ignee's e	•	Phone no.		· <u>-</u>		onal ident oer (PIN	
Sign	Und	er pena	ties of perjury, I declare that I have examin	ed this return and accompanying so	chedules and sta	tements, and to the bes	of my kno	wledge a	and
Here		er, they a ur sigr	are true, correct, and complete. Declaration nature	of preparer (other than taxpayer)	s based on all in		arer has ar		ime phone number
Joint return?		•			CUSTOME	R SERVICE		609-	555-5556
See instr. Keep a copy	Spo	ouse's	signature.lf a joint return, both must	sign. Date	Spouse's o	occupation		If the I	RS sent you an Identity
for your					•	•			ction PIN,
records.								enter i	
F	Print/T\	pe pr	eparer's name Pro	eparer's signature		Date	Check	<u>' </u>	Í
Paid	,	, - P'	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1					nployed	S24000000
Proparer's	irm's na	me	<u> </u>			1	Firm's E		1 = 222300
Use Only	irm's add		• •				Phone r		
	iiii add	a1033	-						

SCHEDULE EIC (Form 1040A or 1040)

Earned Income Credit

Qualifying Child Information

	1040A 1040	—	
o	r 1040	EIC	

OMB No. 1545-0074

2011

Attachment Sequence No. 43

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

JUSTINE JACKSON

Complete and attach to Form 1040A or 1040 only if you have a qualifying child.

Your social security number 671-03-7233

Before you begin:

- See the instructions for Form 1040A, lines 38a and 38b, or Form 1040, lines 64a and 64b, to make sure that (a) you can take the EIC, and (b) you have a qualifying child.
- Be sure the child's name on line 1 and social security number (SSN) on line 2 agree with the child's social security card. Otherwise, at the time we process your return, we may reduce or disallow your EIC. If the name or SSN on the child's social security card is not correct, call the Social Security Administration at 1-800-772-1213.



- If you take the EIC even though you are not eligible, you may not be allowed to take the credit for up to 10 years. See instructions
 for details.
- It will take us longer to process your return and issue your refund if you do not fill in all lines that apply for each qualifying child.

Qı	ualifying Child Information	Ch	nild 1	С	hild 2	Ch	nild 3	
1	Child's name If you have more than three qualifying	First name	Last name	First name	Last name	First name	Last name	
	children, you only have to list three to get	ELIZABE	TH					
	the maximum credit.	JACKSON	Ī					
2	Child's SSN							
	The child must have an SSN as defined in the instructions for Form 1040A, lines 38a and 38b, or Form 1040, lines 64a and 64b, unless the child was born and died in 2011. If your child was born and died in 2011 and did not have an SSN, enter "Died" on this line and attach a copy of the child's birth certificate, death certificate, or hospital medical records.	672-0	3-7233					
3	Child's year of birth	Year	2003	Year		Year		
	·	was younger th	jointly), skip lines	was young spouse, if f	r 1992 and the child er than you (or your iling jointly), skip lines go to line 5.	If born after 1992 and the child was younger than you (or your spouse, if filing jointly), skip lines 4a and 4b; go to line 5.		
4 a	Was the child under age 24 at the end of	Yes.	No.	Yes.	No.	Yes.	No.	
	2011, a student, and younger than you (or						ш	
	your spouse, if filing jointly)?	Go to line 5.	Go to line 4b.	Go to line 5.	Go to line 4b.	Go to line 5.	Go to line 4b.	
b	Was the child permanently and totally						_	
	disabled during any part of 2011?	Yes.	No.	Yes.	No.	Yes.	No.	
			The child is not a		The child is not a		The child is not a	
		Go to line 5.	qualifying child.	Go to line 5.	qualifying child.	Go to line 5.	qualifying child.	
5	Child's relationship to you							
	(for example, son, daughter, grandchild,							
	niece, nephew, foster child, etc.)	DAUGH	TER					
6	Number of months child lived with							
	you in the United States during 2011							
	 If the child lived with you for more 							
	than half of 2011 but less than 7							
	months, enter "7."							
	 If the child was born or died in 2011 	1.0						
	and your home was the child's home	12			months		months	
	for the entire time he or she was alive	Do not enter n	nore than 12	Do not ente	er more than 12	Do not ente	r more than 12	
	during 2011, enter "12".	months.		months.		months.		

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule EIC (Form 1040A or 1040) 2011

BCA USEIC\$\$1

Name: JUSTINE JACKSON SSN: 671-03-7233

Figure Your Credit											
1	Amount from Form 1040 or 1040A, line 7, 1040EZ, line.1					12,821.					
	Enter the amount included in line 1 that was received										
а	by penal institution inmates for their work										
b	b as a pension or annuity from a nonqualified deferred compensation plan or a nongovernmental section 457 plan.										
	This amount should be shown in box 11 of Form W2 and sh	ould be included	d in line 1 above								
2	Taxable scholarship or fellowship grant not reported on Form	m(s) W2									
3	Line 1 minus line 1a, line 1b, and line 2					12,821.					
4a If you were self-employed or reported income and expenses on Schedules C or CEZ as a statutory employee,											
	see instructions. If a member of the clergy, check										
	Nontaxable combat pay included?										
		Taxpayer	Spouse	Both	No						
	Nontaxable combat pay										
5	Earned income				12821.	12,821.					
6	Credit from EIC table on line 5 income				3094.						
7	Adjusted gross income				18518.						
8	Credit from EIC table on line 7 income, if line 7										
	greater than										
	\$7,599 (\$12,699 if married filing jointly) and no										
	qualifying children										
	 \$16,699 (\$21,799 if married filing jointly) 										
	and 1 or more qualifying children				2801.						
9	Earned inc. credit. If line 7 is less than										
	\$7,600 (\$12,700, \$16,700, \$21,800), line 6.										
	Otherwise the smaller of line 6 or line 8				2801.	2,801.					

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USWEIC\$2

W-2 DETAIL REPORT - 2011

Employer	EIN	TP SP	Gross Wages	Federal With.	FICA	Medicare	St 	State Wages	State With.	Locality	Local With.
ANAS CLOSET	67-9037233	Х	12821 12821	675 675	538 538	186 186	NJ	12821 12821	150 150		

671-03-7233

1099G DETAIL REPORT - 2011

					Unempl	oyment	Withhold	ing
		Payer		$T \mid S$	Received	Repaid	Federal	State
NTT-11-7	TDDCDM			37	6275		620	
NEW (JERSEY	DEPARTMENT	OF LABOR	X	6375		638	
					6375		638	

Form **8812**

Additional Child Tax Credit

1040 1040A 1040NR 8812 OMB No. 1545-0074 2011 Attachment Sequence No. 47

Department of the Treasury Internal Revenue Service (99

Complete and attach to Form 1040, Form 1040A, or Form 1040NR.

Name(s) shown on return Your social security number JUSTINE JACKSON 671-03-7233 Part I All Filers 1040 filers: Enter the amount from line 6 of your Child Tax Credit Worksheet (see the Instructions for Form 1040, line 51). 1040A filers: Enter the amount from line 6 of your Child Tax Credit Worksheet (see the Instructions for Form 1040A, line 33). 1 1,000. 1040NR filers: Enter the amount from line 6 of your Child Tax Credit Worksheet (see the Instructions for Form 1040NR, line 48). If you used Pub. 972, enter the amount from line 8 of the Child Tax Credit Worksheet in the publication. 261. Enter the amount from Form 1040, line 51, Form 1040A, line 33, or Form 1040NR, line 48..... Subtract line 2 from line 1. If zero, **stop**; you cannot take this credit 12,821. 4 a Earned income (see instructions) Is the amount on line 4a more than \$3,000? No. Leave line 5 blank and enter -0- on line 6. 9,821. Subtract \$3,000 from the amount on line 4a. Enter the result 5 1,473. Multiply the amount on line 5 by 15% (.15) and enter the result 6 Next. Do you have three or more qualifying children? X No. If line 6 is zero, stop; you cannot take this credit. Otherwise, skip Part II and enter the smaller of line 3 or line 6 on line 13. If line 6 is equal to or more than line 3, skip Part II and enter the amount from line 3 on Yes. line 13. Otherwise, go to line 7. Part II Certain Filers Who Have Three or More Qualifying Children 7 Withheld social security and Medicare taxes from Form(s) W-2, boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If you worked for a railroad, see the instructions 7 8 1040 filers: Enter the total of the amounts from Form 1040, lines 27 and 57, plus any taxes that you identified using code "UT" and entered on line 60. 8 1040A filers: Enter -0-. 1040NR filers: Enter the total of the amounts from Form 1040NR, lines 27 and 55, plus any taxes that you identified using code "UT" and entered on line 59. 9 Add lines 7 and 8 9 10 1040 filers: Enter the total of the amounts from Form 1040, lines 64a and 69. 1040A filers: Enter the total of the amount from Form 1040A, line 38a, plus any excess social security and tier 1 RRTA taxes 10 withheld that you entered to the left of line 41 (see the instructions). 1040NR filers: Enter the amount from Form 1040NR, line 65. 11 Subtract line 10 from line 9. If zero or less, enter -0-12 Enter the larger of line 6 or line 11..... Next, enter the smaller of line 3 or line 12 on line 13. **Additional Child Tax Credit** 739. 13 This is your additional child tax credit Enter this amount on 1040 Form 1040, line 65, 1040A Form 1040A, line 39, or Form 1040NR, line 63. 1040NR

Form **8879**

IRS e-file Signature Authorization

Department of the Treasury

▶ Do not send to the IRS. This is not a tax return. ▶ Keep this form for your records. See instructions.

2011

OMB No. 1545-0074

internal Revenue Service		
Declaration Control Number (DCN) 0072332012268000008		
Taxpayer's name JUSTINE JACKSON	urity number 3-7233	
Spouse's name	ocial security number	
Part I Tax Return Information-Tax Year Ending December 31, 2011	(Whole Dollars Only)	
1 Adjusted gross income (Form 1040, line 38; Form 1040A, line 22; Form 1040EZ, line 4)		18,518.
2 Total tax (Form 1040, line 61; Form 1040A, line 35; Form 1040EZ, line 10)		2
3 Federal income tax withheld (Form 1040, line 62; Form 1040A, line 36; Form 1040EZ, li		. 3 1,313.
4 Refund (Form 1040, line 74a; Form 1040A, line 43a; Form 1040EZ, line 11; Form 1040-	SS, Part I, line 12a)	4 4,853.
5 Amount you owe (Form 1040, line 76; Form 1040A, line 45; Form 1040EZ, line 12)		
Part II Taxpayer Declaration and Signature Authorization (Be sure y	ou get and keep a	copy of your return)
son for rejection of the transmission, (b) the reason for any delay in processing the return or real authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic institution account indicated in the tax preparation software for payment of my Federal taxes of tax, and the financial institution to debit the entry to this account. I further understand that this payments that I direct to be debited through the Electronic Federal Tax Payment System (EFT I request that the IRS send me a personal identification number (PIN) to access EFTPS. This until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke a pay at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also processing of the electronic payment of taxes to receive confidential information necessary to payment. I further acknowledge that the personal identification number (PIN) below is my sign if applicable my Electronic Funds Withdrawal Consent.	funds withdrawal (direct owed on this return and/o authorization may apply FPS). In order for me to i authorization is to remainent, I must contact the authorize the financial i answer inquiries and reserved.	debit) entry to the financial or a payment of estimated of to future Federal tax initiate future payments, in in full force and effect e.U.S. Treasury Financial Agent institutions involved in the solve issues related to the
Taxpayer's PIŃ: check one box only	iter or generate my PIN	12345
ERO firm name	iter or generate my i my	Enter five numbers, but
as my signature on my tax year 2011 electronically filed income tax return.		do not enter all zeros
I will enter my PIN as my signature on my tax year 2011 electronically filed income tax ret	urn. Check this box only	if you are
entering your own PIN and your return is filed using the Practitioner PIN method. The ER		
Your signature ▶	Date ► 09/24/2	:012
Spouse's PIN: check one box only		
·		
	iter or generate my PIN	Enter five numbers but
ERO firm name		Enter five numbers, but do not enter all zeros
as my signature on my tax year 2011 electronically filed income tax return. I will enter my PIN as my signature on my tax year 2011 electronically filed income tax return.	urn Chack this hoy anl y	
entering your own PIN and your return is filed using the Practitioner PIN method. The ER	-	
	Date ▶	1 5010 11.
Practitioner PIN Method Returns Only-c	ontinue below	
Part III Certification and Authentication-Practitioner PIN Method Onl	у	
	0.07.0	2200765
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.		23398765
I certify that the above numeric entry is my PIN, which is my signature for the tax year 2011 el for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance w and Publication 1345 , Handbook for Authorized IRS e-file Providers of Individual Income Tax ERO's signature $ ightharpoonup S24000000$ Training	ectronically filed income ith the requirements of the	he Practitioner PIN method

ERO Must Retain This Form - See Instructions Do Not Submit This Form to the IRS Unless Requested To Do So

US	Preparer Use Form	2011
US		2011

Name: JUSTINE JACKSON SSN: 671-03-7233

Preparer Use Fields

Question	Answer
1 2 3 4 5 6 7 8 9 10 11 Other than English what language is spoken in the home 12 Is any member of your household considered disabled 13 Preparer Initials 14 Quality Reviewer Initials 15 16 17 18 19 20 21 22 23 24 25	NONE NO HJB

Taxpayer Reminders

Name: JUSTINE JACKSON		0010	SSN: 6/1-03-/23
Gross Income	2009	2010	2011
Wages and salaries			12,821.
Interest and dividends			
Business income			
Sale of assets - gain or loss			
Pension and IRA distributions			
Rents, royalties, etc			
Unemployment and social security			6,375.
Other income			
Total gross income			19,196.
Adjustments to Income			678.
Adjusted gross income			18,518.
Itemized or Standard Deductions			
Medical expense deduction			
Taxes			
Interest			
Contributions			
Miscellaneous deductions			
Other itemized deductions			
Total deductions			8,500.
Exemptions			7,400.
Taxable Income	0	0	2,618.
Tax (2011 - 1040, line 44)	0	0	261.
Alternative minimum tax	-		
Other taxes			
Credits and Payments			
Credits			261.
Withholding			1,313.
EIC and Additional Child Tax Credit			3,540.
			3,310.
Estimated tax payments			
Other payments			5,114.
Total credits and payments			3,114.
Tax liability after credits			
Estimated tax penalty			4 052
Refund or (Balance Due)	0 0 0	0 0 0	4,853. 10.0 °
Federal marginal tax bracket	0.0 %	0.0 %	10.0
State refund or (balance due)			
1st resident state refund (balance due)			NJ 710.
2nd resident state refund (balance due)			
1st part-year state refund (balance due)			
2nd part-year state refund (balance due)			
1st nonresident state refund (balance due)			
2nd nonresident state refund (balance due)			
3rd nonresident state refund (balance due)			
4th nonresident state refund (balance due)			
5th nonresident state refund (balance due)			
NOTES FOR 2011:	l		

NJ-1040 2011

PAGE 1



STATE OF NEW JERSEY INCOME TAX - RESIDENT RETURN

For Privacy Act Notification, See Instructions
For Tax Year Jan. - Dec. 2011 or Other Tax Year

Beginning ______, 2011 _____ Month Ending _______ 20_____

On-line Federal Ext. Confirmation #

JACKSON JUSTINE			
110 MAIN ST			
TUCKERTON	NJ	08087-0000	1533
5049			
671037233			

Pay amount on line 55 in full. Write Under the penalties of perjury, I declare that I have examined this income tax return, including accompanying Social Security # on check or money schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. If prepared by a person other order and make payable to: than the taxpayer, this declaration is based on all information of which the preparer has any knowledge. STATE OF NEW JERSEY - TGI If you have an amount due, enclose your check and NJ-1040-V payment voucher and your return to: N J Division of Taxation, Revenue Your Signature Date Spouse/CU Partner's Signature (If filing jointly, BOTH must sign) Processing Center, PO Box 111, Federal Identification Number Paid Preparer's Signature Trenton, NJ 08645-0111 S24000000 If REFUND: N J Division of Taxation, Revenue Processing Firm's Name Federal Employer Identification Number Center, PO Box 555, Trenton, NJ 08647-0555

1045 NJ1040\$1

PAGE 2



STATE OF NEW JERSEY INCOME TAX - RESIDENT RETURN

400000012345678901

JACKSON JUSTINE

Name
JACKSON JUSTINE
Social Security Number
671-03-7233

RESI	DENCY If you were a New Jersey resident for ONLY part of the From	To	
STA	ATUS taxable year, give the period of New Jersey residency: MONTH DAY YEAR		MONTH DAY YEAR
FILIN	G STATUS 1. Single 2. Married/CU Couple, filing 3. Married/CU Partner, filing 5. Single 2. Head of Married/CU Partner, filing 5. Separate return 4. Married/CU Partner, filing 5. Separate return 4. Married/CU Partner, filing 5. Separate return 5. Separate return 6. Separate return 7. Separate return 7. Separate return 8. Separate return 8. Separate return 8. Separate return 9. Separate retur	Household	5. Qualifying Widow(er)/Surviving CU Partner
FXFN	MPTIONS 6. Regular 10. Number of other depend	ents	0
LXLI	7. Age 65 or Over 0 11. Dependents attending or		
	8. Blind or Disabled 0 12. Totals (Line 12a - Add Li	•	8 and 11)
	9. Number of qualified dependent children 12. Totals (Line 12b - Add Li		
13 D	ependents information from Lines 9 and 10. (ATTACH RIDER IF MORE THAN FOUR)	iles 5 air	If the den, does not have
то. Б	LAST NAME, FIRST NAME, MIDDLE INITIAL SOCIAL SECURITY #	BIRTH	health ins. including NJ Family Care / Medicaid, Medicare, private or other, check the box. (see inst.)
a.	JACKSON ELIZABETH 672-03-7233	20	0.3 check the box. (see inst.)
b.			
C.			
d.			
	NATORIAL Do you wish to designate \$1 of your taxes for this fund?		☐ Yes X No
	If joint return, does your spouse/CU partner wish to designate \$1?		Yes No
14.	Wages, salaries, tips, and other employee compensation (Enclose W-2)	14	12,821.
15a.	Taxable interest income (See instructions) (Enclose Fed Sch B if over \$1, 500)	15a	
15b.	Tax exempt interest income. DO NOT include on Line 15a 15b		
16.	Dividends	16	
17.	Net profits from business (Enclose copy of Federal Schedule C, Form 1040)	17	
18.	Net gains or income from disposition of property (Schedule B, Line 4)	18	
19.	Pensions, Annuities, and IRA Withdrawals (See instructions)	19	
20.	Distributive Share of Partnership Income (See instructions)	20	
21.	Net pro rata share of S Corporation Income (See instructions) (Enclose Schedule)	21	
22.	Net gain or income from rents, royalties, patents & copyrights (Schedule C, Line 3)	22	
23.	Net Gambling Winnings (See Instructions)	23	
24.	Alimony and separate maintenance payments received	24	
25.	Other (Enclose Schedule) (See instructions)	25	
26.	Total income (Add Lines 14, 15a, 16 through 25)	26	12,821.
27a	Pension Exclusion (See instructions) 27a		
27b	Other Retirement Income Exclusion (See Worksheet and instr.)		
27c	Total Exclusion Amount (Add line 27a and Line 27b)	27c	
28.	New Jersey Gross Income (Subtract Line 27c from Line 26) See instructions.	28	12,821.
29.	Total Exemption Amount - See instructions (Part Year Residents see instructions.)	29	2,500.
30.	Medical Expenses (See Worksheet and instr.)	30	
31.	Alimony and Separate Maintenance Payments	31	
32.	Qualified Conservation Contribution	32	
33.	Health Enterprise Zone Deduction	33	
34.	Total Exemptions and Deductions (Add Lines 29, 30, 31, 32 and 33)	34	2,500.
35.	Taxable Income (Subtract Line 34 from Line 28) If zero or less, MAKE NO ENTRY.	35	10,321.
36a.	Total Property Taxes Paid (See instructions) 36a		
36b.	Fill in oval if you were a New Jersey homeowner on October 1, 2011		
36c.	Property Tax Deduction (See instructions)	36c	
37.	NEW JERSEY TAXABLE INCOME (Subtract Line 36c from Line 35) If zero or less, MAKE NO ENTRY.	37	10,321.
38.	Tax (From Tax Tables, see instructions)	38	0
39.	THIS LINE IS NOT USED ON COMPUTER GENERATED RETURNS		
40.	Credit For Income Taxes Paid to Other Jurisdictions. Enter other jurisdiction code (See instr.)	40	
41.	Balance of Tax (Subtract Line 40 from Line 38)	41	
42.	Sheltered Workshop Tax Credit	42	
43.	Balance of Tax after Credit (Subtract Line 42 from 41)	43	
44.	Use Tax Due on Out-of-State Purchases (See instructions) If no Use Tax, enter ZERO.	44	
45.	Penalty for Underpayment of Estimated Tax Check if Form 2210 enclosed.	45	
46.	Total Tax and Penalty (Add Lines 43, 44 and 45)	46	0.

PAGE 3 AND PAGE 4 MUST BE ENCLOSED WITH PAGE 1 AND 2 OF YOUR 2011 NJ-1040

NJ-	1040 (2011)		PAGE 4		
	Name Social Security Nun	nber			
	JACKSON JUSTINE		671-03-7233		
47	Total New Jersey Income Tax Withheld (Enclose forms W-2 and 1099)	47	150.		
48	Property Tax Credit (See instructions)	48			
49	New Jersey Estimated Tax Payments/Credit from 2010 tax return.	49			
50	New Jersey Earned Income Tax Credit (See instructions) (Fill in only one)	50	560.		
	Fill in the box if you had the IRS figure your Federal Earned Income Credit.				
	Fill in the box if you are a CU couple claiming the NJ Earned Income Tax Credit				
51	EXCESS New Jersey UI/SF/SWF Withheld (See instr.) (Enclose Form NJ-2450)	51			
52	EXCESS New Jersey Disability Insurance Withheld (See instr.) (Enclose Form NJ-2450)	52			
53	EXCESS New Jersey Family Leave Withheld (See instructions) (Enclose Form NJ-2450)	53			
54	Total Payments/Credits (Add Lines 47 through 53)	54	710.		
55	If Line 54 is LESS THAN Line 46, enter AMOUNT YOU OWE.	55			
	If you owe tax, you may make a donation by entering an amount on Lines 58, 59, 60, 61, 62 and/or 63 and	l adding t	his to your payment amount		
56	If Line 54 is MORE THAN Line 46, enter OVERPAYMENT	56	710.		
	Deductions from Overpayment on Line 56 which you elect to credit to:				
57	Your 2012 tax	57			
58	N.J. Endangered Wildlife Fund \$10 \$20 Other	58			
59	N.J. Children's Trust Fund \$10 \$20 Other	59			
60	N.J. Vietnam Veterans' Memorial Fund \$10 \$20 Other	60			
61	N.J. Breast Cancer Research Fund \$10 \$20 Other	61			
62	U.S.S. New Jersey Educational Museum Fund \$10 \$20 Other	62			
63	Other Designated Contribution (See instructions) \$10 \$20 Other 63				
64	Total Deductions from Overpayment (Add Lines 57 through 63)	64			
65	REFUND (Amount to be sent to you. Subtract Line 64 from Line 56)	65	710.		
	DIRECT DEPOSIT INFORMATION 1' for Refund only and `4' for no. Check Routing Number 234567890	necking, `	S' for Savings) C		
l au	thorize the Division of Taxation to discuss my return and enclosures with my preparer				

Dependents Information

2011

Name: JUSTINE JACKSON SSN: 671-03-7233

Name: JUSTINE JACE	KSON .		SSN : 671-03	-/233
First name	МІ	Last name	SSN	Birth year
ELIZABETH		JACKSON	672-03-7233	2003
		O'TICIL BOTY	072 03 7233	2005
2011 CCH Small Firm Services. All rights	roconvod	NJDEP\$\$1	<u>I</u>	<u> </u>

Direct Deposit or Direct Debit Worksheet for Electronic Filing NJ 2011 Name: JUSTINE JACKSON **SSN**: 671-03-7233 Tax Return Information 710. Refund Balance Due **Direct Deposit and Direct Debit Information** X Check here if you had a Federal refund and want the state refund deposited to the same bank account as listed on the Federal return. This information will not appear below, but will be transmitted to New Jersey with the electronic return. Check here if you want the state refund deposited into a different account. Check here to have a refund check mailed to you. **Direct Debit of Balance Due** Check here if you want your balance due withdrawn from your bank account and enter your account information below. Please note that the account will be debited when the tax return is processed. Enter the date you want the balance due to be withdrawn from your account If the return is transmitted on or before April 18, the requested payment date cannot be later than April 18. If the return is efiled after April 18, 09/25/2012 the requested payment date should be today. This is today's date Check here if you will mail your balance due to New Jersey. **Bank Account Information** 234567890 Routing number 12345678901 Account number X Savings Checking Account type X No Will the refund or debit you are requesting involve a foreign bank account?

Electronic Filing Only

If you used a different account for direct deposit of your state tax refund or requested electronic funds withdrawal for your state tax balance due, rekey the account information below from the check or other document for verification.

RTN:	Account:
KIIN.	ACCOUNT.